

NAESCO MIDWEST REGIONAL MEETING

Disagreements Over the Direction of Future Energy Policies Heat Up: Can Competing Economic Interests Be Resolved?

Hosted by
National Association of Energy Service Companies
U.S. Environmental Protection Agency, Region 5

June 6, 2013

Agenda

- | | |
|--------------------|---|
| 8:00 am – 8:30 am | Registration and Continental Breakfast |
| 8:30 am – 8:35 am | Welcome from EPA

Audrie Washington , Energy Star Program Manager, U.S. Environmental Protection Agency, Region 5 |
| 8:35 am – 8:45 am | Opening Remarks

David Weiss , Partner, Bywater Partners and Chairman, NAESCO |
| 8:45 am – 9:15 am | Keynote Speaker

<i>The Pursuit of U.S. Energy Independence: Likely Winners and Losers</i>

Paul Astolfi , Partner, Global Projects and Energy Groups, Mayer, Brown |
| 9:15 am – 10:45 am | How an Evolving Utility Industry May Change the Current Market for Energy Efficiency <ul style="list-style-type: none">• Utility profits derive from return on investment and marginal throughput. If they can't build new plants and EE cuts energy use, how do they increase their profits?• Aggressive EE programs in New England result in ISO New England's canceling transmission upgrades• EIA forecasts essentially zero load growth for electricity through 2025• Can utilities manage a dispersed information infrastructure, <i>aka</i> the Smart Grid?• Impact of significant utility infrastructure upgrades on ratepayers termed too rich by utility CEOs and therefore not feasible• Will Superstorm Sandy and other recent natural disasters boost the use of CHP and microgrids?• What do these changes mean going forward for utility customers?• How do these changes affect the existing ESCO delivery model? |

Cheryl Roberto, Former Commissioner, Public Utilities
Commission of Ohio

Paul Peterson, Senior Associate, Synapse Energy Economics

Matthew Yonkin, Associate Vice President, ARCADIS

Charles Budd, Principal, DNV KEMA Energy & Sustainability

Moderator: **Barbara Vergetis Lundin**, Editor, FierceEnergy
and FierceSmartGrid

10:45 am – 11:15 am

Break

11:15 am – 12:00 pm

The Political Fight to Eliminate the RPS and EEPS is Spreading Nationwide and Finding Success in Over 25 States

- Why the RPS has been targeted for elimination
- What the pushback on renewables means for the likelihood of meeting existing Federal and State “green” mandates
- Is it time to decouple EE from RE in public policy?

Howard Learner, President & Executive Director, Environmental
Law & Policy Center

Rebecca Stanfield, Senior Energy Advocate, Natural Resources
Defense Council

Moderator: **Dave Birr**, President, Synchronous Energy
Solutions

12:00 pm – 12:30 pm

Charting a Course for a Bipartisan National Energy Policy

Joe Kruger, Director for Energy & Environment, Bipartisan Policy
Center

Moderator: **Darcy Immerman**, Senior Vice President, Energy,
AECOM

12:30 pm – 1:30 pm

Networking Lunch

1:30 pm – 2:00 pm

Congressional and Federal Regulatory Update

- Efforts to extend and expand the 179D tax deduction
- Current legislative initiatives promoting EE and ESPCs
- SEC Municipal Advisor rulemaking

Stefan Bailey, Director, Prime Policy Group

Moderator: **Terry E. Singer**, Executive Director, NAESCO

2:00 pm – 3:00 pm

Energy Efficiency Initiatives in the Midwest: States Look to ESPCs in a Time of Severe Budget Constraints

Stacey Paradis, Deputy Director, Midwest Energy Efficiency Alliance

Steven Lindemann, Attorney, Leonard Street & Deinard

Sue Gander, Director, Environment, Energy & Transportation Division, National Governors Association Center for Best Practices

Moderator: **Donald Gilligan**, President, NAESCO

3:00 pm – 3:30 pm

The City of Chicago Pursues a Green and Energy Efficient Set of Initiatives

Karen Weigert, Chief Sustainability Officer, City of Chicago

Moderator: **Mike Kearney**, Senior Director, Energy and Environmental Solutions, Siemens Industry, Inc.

3:30 pm

Wrap Up